



Gas Utility Transition

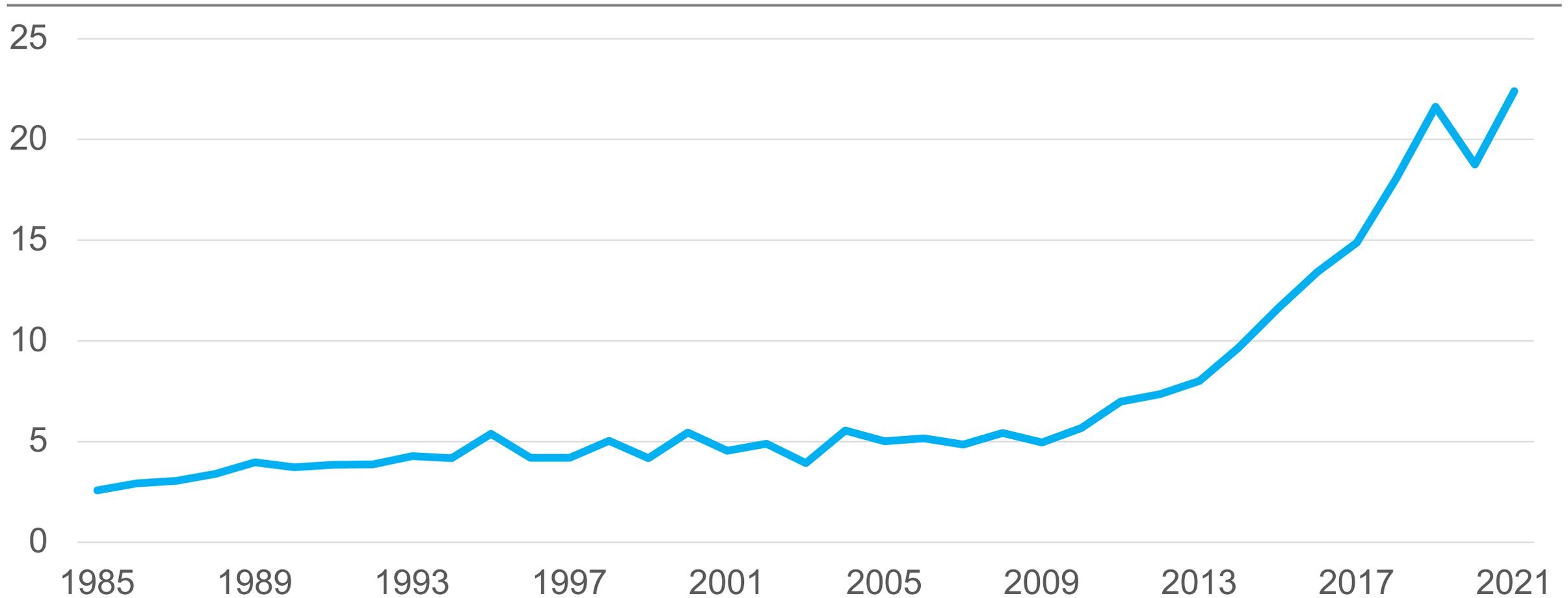
Alternatives to Gas Infrastructure

Mike Henchen

U.S. gas distribution spending increased 4x from 2010 to 2021

US gas utility distribution system construction expenditures

\$ billion, 1985–2021





EARTHWORKS
TRADING CO.

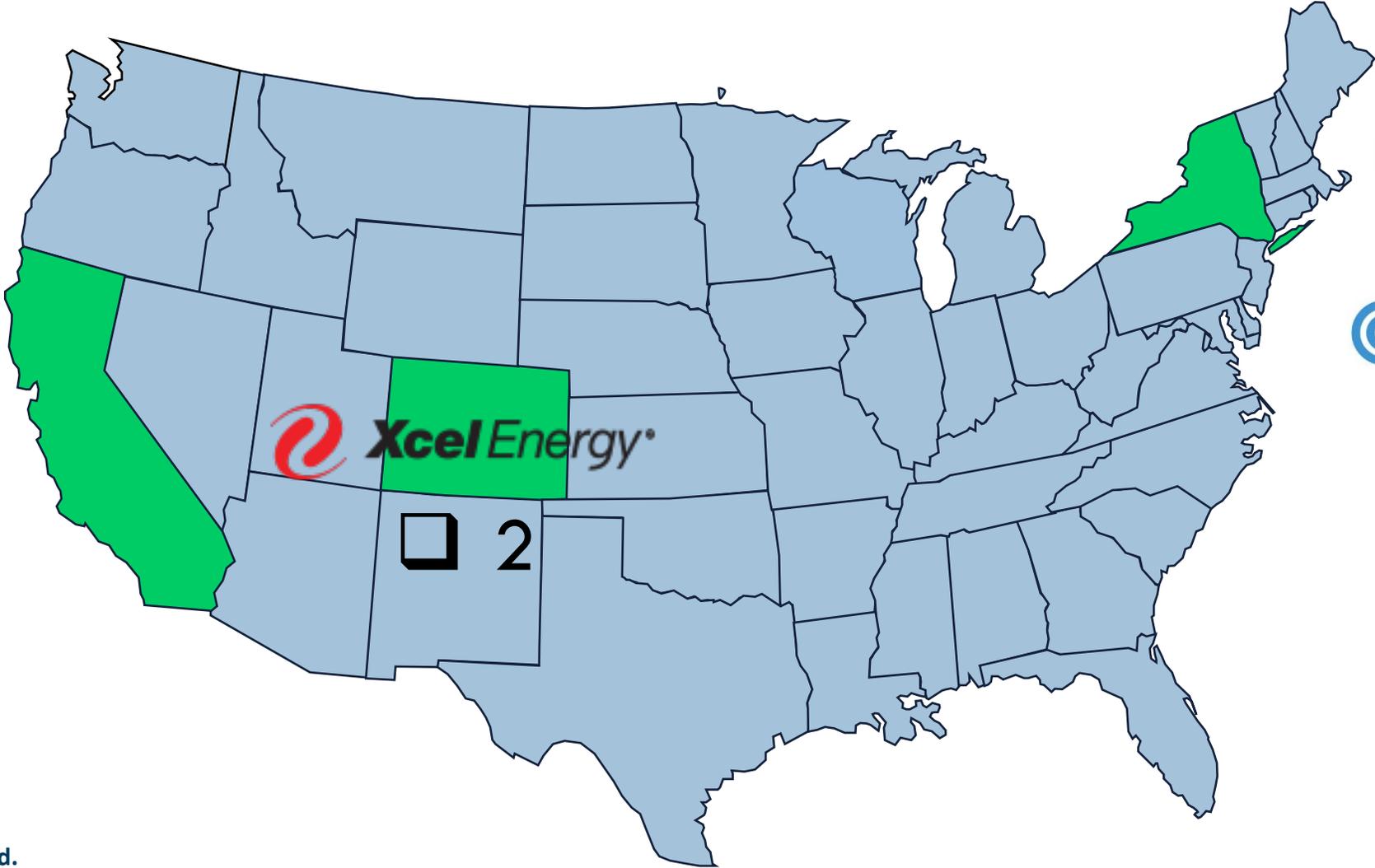
Restrooms | Baños | Toilette
Businesses!

Douglas Rissing

Select U.S. case studies – targeted electrification



✓ 88



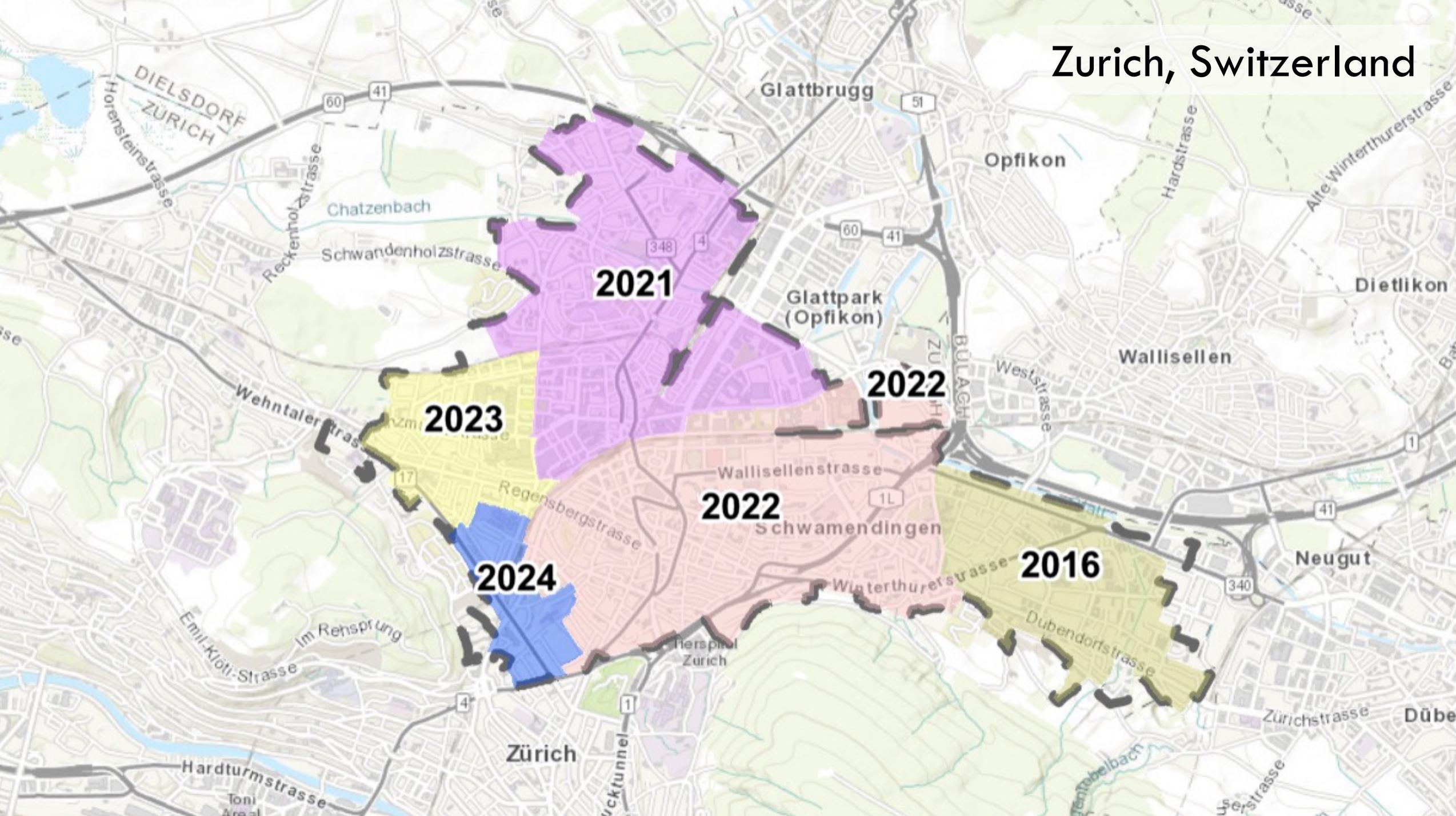
nationalgrid

□ 30

conEdison

□ 80

Zurich, Switzerland



Potential policy pathways for U.S. states



Customer
persuasion



Municipal
designation



Systemwide
prioritization