

MA Energy Future -- 2010 Update

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DOER Mission

Creating a greener energy future -- economically and environmentally:

- all available cost-effective energy efficiencies
- greener energy resources
- reliable supplies and improved relative cost
- clean tech companies and clean energy jobs



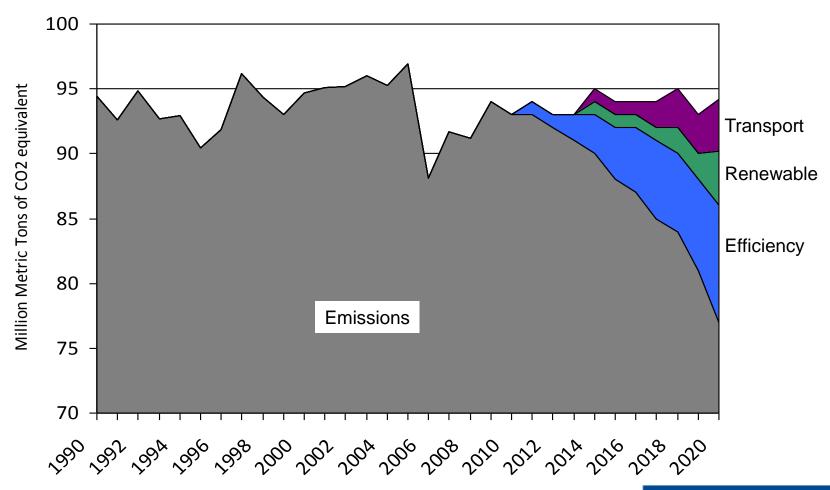
Policy Lever Portfolio

- Executive
 - LBE
 - Decoupling
 - RGGI
 - Renewables
 - PV: 250 MW 2017
 - Wind: 2000 MW 2020
 - ZNEB
 - Building energy labels
 - Governor's EnergyChallenge
 - MEPA

- Legislation
 - Green Jobs
 - Ocean Management
 - Clean Energy Biofuel
 - Global Warming
 - Green Communities
 - Building Codes
 - Smart Grid Pilot
 - Least cost Procurement
 - Communities
 - Renewables
- Stimulus



Policies Deliver 19% GHG Reduction



Source: ERG February 2010

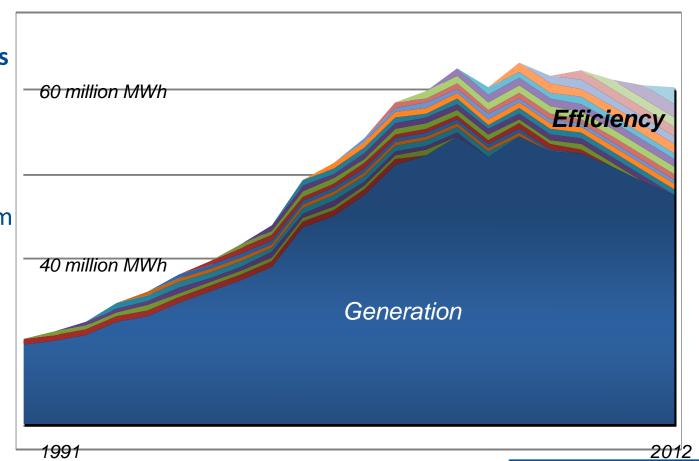


Efficiency Plans Built on Experience

Most ambitious plans in US

3 year Plans

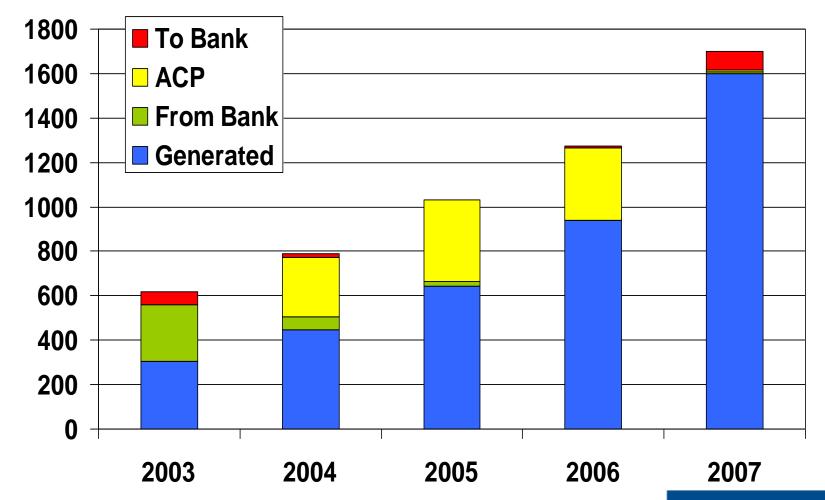
\$ 6 billion savings from \$2 billion investment



Source: DOER

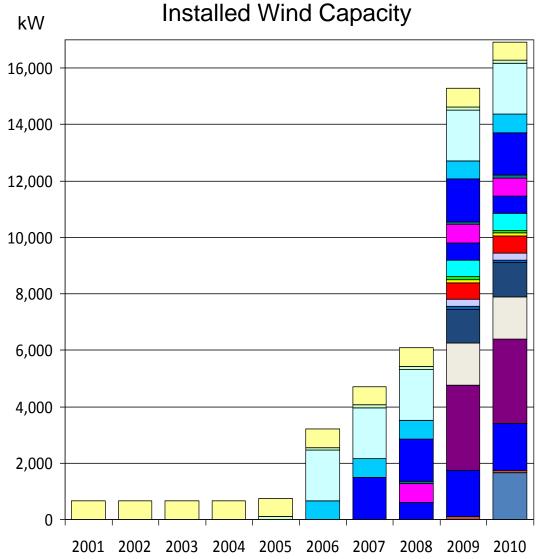


Renewables: Meeting RPS Targets





Renewables: Wind

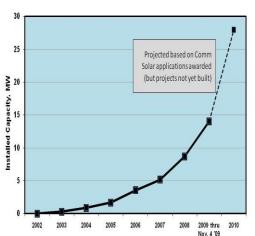


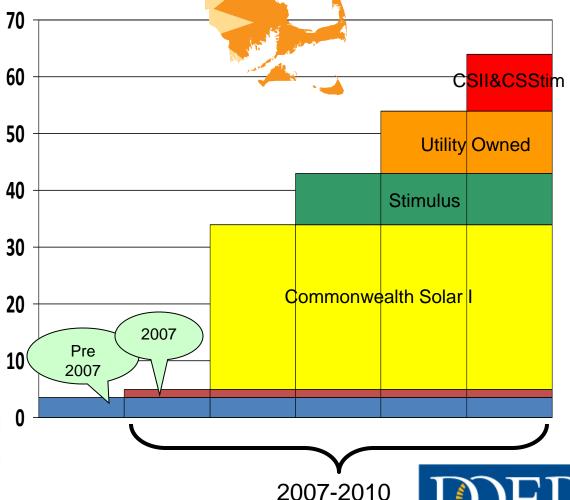
- 22 turbines installed
- On track for Tenfold capacity increase
- Technical Resource Potential
 - Onshore 1,500MW
 - Offshore 6,000MW



Commonwealth Solar

- 250 MW Goal
- 20 X Solar Growth
- Over 1,200 projects awarded
- Solar employers
 have grown from 50
 before Comm Solar
 to over 200 in 2009.





Massachusetts Department

of Energy Resources

Renewable Challenges

- Biofuel
 - > Voluntary program at this time
- Biomass
 - Suspension of new SQs
 - Manomet completed on time
 - Global news -- carbon dividend and debt timelines
 - Secretary letter
 - > Draft regulations will be available shortly
- Wind siting
- Federal leadership/follow-ship
 - Carbon price



Closing Thoughts

- Our greener energy future:
 - Getting this right matters
 - Getting it done soon matters
 - Getting it done big matters
- Lots of work remains leadership needed
- Opportunity to be a showcase for nation and world – reducing energy waste while growing our economy

